

The table below summarizes certain payment terms for the Tender Offer:

<u>Title of Note</u>	<u>CUSIP / ISIN (144A)</u>	<u>CUSIP / ISIN (Reg S)</u>	<u>Principal Amount Outstanding</u>	<u>2023 Tender Cap</u>	<u>Acceptanc e Priority Level(4)</u>	<u>Tender Offer Consideratio n (1)(2)</u>	<u>Early Tender Payment (1)</u>	<u>Total Consideratio n (1)(2)(3)</u>
8.750% Senior Notes due 2021	097751BP5 / US097751BP56	C10602BB2 / USC10602BB24	\$1,017,539,0 00	N/A	1	\$1,021.88	\$30.00	\$1,051.88
5.750% Senior Notes due 2022	097751AY7 / US097751AY72	C10602AR8 / USC10602AR84	\$500,000,000	N/A	2	\$1,015.00	\$30.00	\$1,045.00
6.125% Senior Notes due 2023	097751BF7 / US097751BF74	C10602AW7 / USC10602AW79	\$1,250,000,0 00	\$250,000,00 0	3	\$1,015.00	\$30.00	\$1,045.00

(1) Per \$1,000 principal amount of Notes accepted for purchase.

(2) Excludes accrued and unpaid interest, which will be paid in addition to the Tender Offer Consideration or the Total Consideration, as applicable.

(3) Includes the applicable Early Tender Payment.

(4) The Acceptance Priority Level will be applied separately at the Early Tender Date and at the Expiration Date.